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Cinis Fertilizer publishes information document regarding the rights issue

Cinis Fertilizer AB (the "Company" or "Cinis Fertilizer") publishes an information document in connection with the issue of shares with preferential rights for Cinis Fertilizer's shareholders (the "Rights Issue"), which was resolved by the Board of Directors on 15 April 2025 and approved by the Extraordinary General Meeting on 15 May 2025. The information document has been registered with the Swedish Financial Supervisory Authority and is available on the Company's website and will also be available on Aqurat Fondkommission AB's ("Aqurat") website <https://aqurat.se/>.

In connection with the Rights Issue, the Company has prepared an information document in accordance with Article 1(4)(b) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC, as amended (the "**Prospectus Regulation**"). The information document has been prepared in accordance with the requirements of Annex IX of the Prospectus Regulation.

Cinis Fertilizer today announces that the information document has been registered with the Swedish Financial Supervisory Authority and is available on the Company's website, <https://www.cinis-fertilizer.com/investors/rights-issue/>, and will also be available on Aqurat's website, <https://aqurat.se/>.

Application forms will be available on the Company's website and will also be available on Aqurat's website, <https://aqurat.se/>.

Timetable for the Rights Issue

19 May 2025	Record date for participation in the Rights Issue
21 May - 30 May 2025	Trading in subscription rights
21 May - 4 June 2025	Subscription period
21 May - around 19 June 2025	Trading in BTA (paid subscribed shares)
Around 9 June 2025	Estimated date for announcement of final outcome of the Rights Issue

The full timetable is available in the information document and on the Company's website.

Advisors

In connection with the Rights Issue, the Company has engaged ABG Sundal Collier and Pareto Securities as Joint Bookrunners. Advokatfirman Schjødt is acting as legal advisor to the Company.

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About Cinis Fertilizer

Cinis Fertilizer is a Swedish green-tech company producing an environmentally friendly mineral fertilizer, potassium sulfate (SOP), by, among other things, recycling waste streams from the manufacture of batteries and battery materials, as well as from the pulp industry and other industries. The patent protected technology will use half as much energy as today's production methods and the result is a fertilizer with low carbon footprint, a unique and circular contribution enabling sustainable agriculture. FNCA Sweden AB is the company's Certified Adviser. For more information, visit www.cinis-fertilizer.com.

Important information:

The publication, release or distribution of this press release in certain jurisdictions may be restricted by law and persons in the jurisdictions in which this press release has been published or distributed should inform themselves about and observe any such legal restrictions. The recipient of this press release is responsible for using this press release and the information contained herein in accordance with the applicable rules in each jurisdiction.

This press release does not constitute an offer, or a solicitation of any offer, to buy or subscribe for any securities in Cinis in any jurisdiction, neither from Cinis nor from anyone else. This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. No prospectus will be prepared in connection with the Rights Issue. The Company has prepared and published an information document in the form prescribed in Annex IX to the Prospectus Regulation.

This press release does not identify or purport to identify any risks (direct or indirect) that may be associated with an investment in the Company. The information contained in this press release is for the purpose of describing the background to the Rights Issue only and does not purport to be complete or exhaustive. No representation is made as to the accuracy or completeness of the information contained in this press release.

This press release does not constitute an offer or invitation to purchase or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States absent registration or an applicable exemption from registration under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of such securities in the United States. The information in this press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, in or into the United States, Australia, Belarus, Canada, Hong Kong, Japan, New Zealand, Russia, Singapore, South Africa, South Korea, Switzerland or any other jurisdiction where such announcement, publication or distribution of this information would be unlawful or where such action is subject to legal restrictions or would require additional registration or other measures than those required by Swedish law. Actions in violation of this instruction may constitute a violation of applicable securities legislation.

The Company considers that it is engaged in activities worthy of protection under the FDI Act. In accordance with the FDI Act, the Company must inform prospective investors that the Company's activities may fall within the scope of the regulation and that the investment may be notifiable. In the event that an investment is notifiable, it must be notified to the Swedish Inspectorate for Strategic Products ("ISP") prior to its realisation. An investment may be notifiable if (i) the investor, any member of its ownership structure or any person on whose behalf the investor is acting, after the investment is made, holds voting rights equal to or exceeding any of the thresholds of 10, 20, 30, 50, 65 or 90 per cent of the total voting rights in the Company, (ii) the investor acquires the Company through the investment and the investor any member of its ownership structure or any person on whose behalf the investor is acting, directly or indirectly, would hold 10 per cent or more of the total voting rights in the Company; and (iii) the investor, any member of its ownership structure or any person on whose behalf the investor is acting, would acquire through the investment a direct or indirect influence in the management of the Company. An administrative fine may be imposed on the investor if a notifiable investment is made before the ISP has either (i) decided to leave the notification without action or (ii) approved the investment. Each shareholder should consult an independent legal advisor regarding the possible application of the FDI Act in relation to the Rights Issue for the individual shareholder.

Forward-looking statements

Matters discussed in this press release may contain forward-looking statements. Framåtriktad information är alla uttalanden som inte hänför sig till historiska fakta och händelser samt sådana uttalanden som är hänförliga till framtiden och som exempelvis innehåller uttryck som "anser", "uppskattar", "förväntar", "bedömer", "väntar", "antar", 'anticipates', 'intends', 'may', 'will', 'should', 'estimates', 'believes', 'may', 'plans', 'continues', 'potential', 'estimates', 'forecasts', 'known' or similar expressions. In particular, these statements relate to future results of operations, financial condition, cash flows, plans and expectations of the

Company's business and management, future growth and profitability and the general economic and regulatory environment and other circumstances affecting the Company, many of which are in turn based on additional assumptions, such as the absence of changes in existing political, legal, tax, market or economic conditions or in applicable laws (including, but not limited to, accounting principles, accounting methods and tax policies), which individually or in the aggregate could be material to the Company's results of operations or its ability to operate its business. Although the Company believes that these assumptions were reasonable when made, they are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors that are difficult or impossible to predict and may be beyond the Company's control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in such forward-looking statements. Accordingly, prospective investors should not place undue reliance on the forward-looking information contained herein, and prospective investors are strongly advised to read those parts of the prospectus that include a more detailed description of factors that may affect the Company's business and the market in which the Company operates. The information, opinions and forward-looking statements contained in this press release is valid only as of the date of this press release and is subject to change without notice